RECORDITION NO. 26645

ALVORD AND ALVORD ATTORNEYS AT LAW 1050 SEVENTEENTH STREET, NW SUITE 301 Washington, D.C.

JAN 20 '11

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SURFACE TRANSPORTATION BOARD

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

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20036

January 20, 2011

Chief Section of Administration Office of Proceedings **Surface Transportation Board** 395 E Street, S.W. Washington, D.C. 20423

Dear Section Chief.

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of January 19, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document notes a change in the name and address of the Secured Party and a change in address for the Debtor and relates to the Memorandum of Security Agreement previously filed with the Board under Recordation Number 26645.

The name and address of the party to the enclosed document are:

Secured Party:

RB International Finace (USA) LLC (f/k/a

RZB Finance LLC) 7 Kenosia Avenue Danbury, CT 06810

[Debtor:

**Everest Asset Management I, LLC** 2704 S.E. Otis Corley Drive, Suite 4

Betonville, AR 72712]

Chief Section of Administration January 20, 2011 Page 2

A description of the railroad equipment covered by the enclosed document is:

There is no change in the equipment covered by the document.

A short summary of the document to appear in the index is:

Notice.

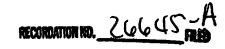
Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

√ Robert W. Alvord

RWA/sem Enclosures



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## Patterson Belknap Webb & Tyler ...

1133 Avenue of the Americas New York, NY 10036-6710 212 336 2000 fax 212 336 2222 www.pbwt.com

SURFACE TRANSPORTATION BOARD

January 19, 2011

John E. Schmeltzer, III Of Counsel (212) 336-2580 Direct Fax (212) 336-7953 jeschmeltzer@pbwt com

Chief Section of Administration Surface Transportation Board Washington, D.C. 20423

Memorandum of Security Agreement, dated as of October 30, 2006 (the "Security Agreement"), between RZB Finance LLC, Secured Party, and Everest Asset Management I, LLC, Debtor Recorded under Docket No. 26645

Dear Sirs:

On behalf of this firm's client, RB International Finance (USA) LLC (formerly known as RZB Finance LLC), notice is hereby given of the following changes to the Memorandum of Security Agreement referenced above:

- 1. RZB Finance LLC has changed its name to RB International Finance (USA) LLC and changed its address to 7 Kenosia Avenue, Danbury, CT 06810; and
- 2. Everest Asset Management I, LLC has changed its address to 2704 S.E. Otis Corley Drive, Suite 4, Bentonville, AR 72712.

I, John E. Schmeltzer, III, declare under penalty of perjury that the foregoing is true and correct. Further I certify that I am qualified and authorized to file this pleading.

Executed on January 19, 2011.

John E. Schmeltzer, III

STATE OF NEW YORK

) ss.:

COUNTY OF NEW YORK )

On the 19th day of January in the year 2011, before me personally came John E. Schmeltzer, III, to me known to be the individual described in and who executed the foregoing instrument and he acknowledged to me that he executed the same.

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MARILYN G. SCAMMER Notary Public, State of New York No. 013C4853548 Qualified in Kinga County Certificate Filed in New York County Commission Expires May 9, 20\_\_\_\_\_

## **CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
Identical in all respects to the original document.

Robert W. Alvord